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**TITLE OF INVENTION:** INDUSTRIAL CONTROLLER BASED ON DISTRIBUTABLE TECHNOLOGY OBJECTS

TO WHOM IT MAY CONCERN, THE FOLLOWING IS  
A SPECIFICATION OF THE AFORESAID INVENTION

INDUSTRIAL CONTROLLER BASED ON  
DISTRIBUTABLE TECHNOLOGY OBJECTS

Int  
A1

5 [0001] The present invention relates to an industrial controller for technical processes, in particular for production machines.

[0002] Furthermore, the present invention relates to a method of programming and designing industrial controllers for technical processes, in particular for production machines.

Int  
A2

10 [0003] An industrial controller may be a separate device or it may be integrated into a computer, a PC, a stand-alone unit or a drive.

[0004] Prior industrial controllers for automation of technical processes have been based essentially either on a programmable controller functionality, a motion control ("MC") functionality or a technology functionality. Since a certain scope of function is stipulated as part of such functionalities, optimal  
15 adaptation to the requirements of a special process is limited. An entire group of functions is often superfluous in a specific application (e.g., when using an MC controller for machine tools, any functionality that might be provided for packaging machines would be superfluous).

[0005] German Patent 197 40 550 also describes a device that executes a  
20 control program for controlling a technical process and/or controlling the motion of a processing machine. This control program comprises a plurality of software modules. Process control functionalities of known programmable controllers, and motion functionalities of known MC controllers, are implemented in a uniform configurable control system. However, individual  
25 software modules here are executed by a partial subgroup control so that a central processing unit is to be provided for each software module.

[0006] In addition, German Patent 198 53 205 discloses a method of controlling technical processes where the method is based on instantiability

and interleaving of software components with a preselectable functionality, which is at least parameterizable. However, the interleaving and design of the software components are not optimized.

Ink  
A3  
5 [0007] Therefore, an object of the present invention is to create optimal features of an industrial controller with regard to its control structure, as well as its functionality, for different control tasks, different boundary conditions and requirements of the underlying technical processes in a simple manner.

10 [0008] The inventors have based this on the finding that the run time system and/or engineering system of the industrial controller uses both programmable controller functionality as well as motion and/or technology functionality. The opportunity for dynamic loading of function code into the run time system and/or the engineering system of the industrial controller, (i.e., scaling of the controller) permits the design and development of the controller to be facilitated by a separation of technological functionality and  
15 device functionality.

20 [0009] An object of the present invention is achieved for an industrial controller with a generally usable, preferably technology-neutral, basic system for the basic functionality of the controller. Instantiable types of technology objects supplement the basic functionality of the controller by adding technological functionalities and being available as technology objects in its respective applications after instantiation tailored to the needs of the given user. Therefore, there is a separation between technological functionality and device functionality.

25 [0010] A technology object preferably represents a component of the real world. In the context of industrial controllers, these may be, for example, components of machine tools or production machines. Technology objects provide a defined, closed technological functionality. They may be interleaved with one another to implement technological tasks. Because the technological functionality of the controller is formed by technology objects, which are  
30 preferably real components, the technological capability (i.e., the power of the



[0013] In addition, another advantage consists in the development and production of such scalable controllers. Controllers that are supplied with a required basic functionality (a basic system) can be produced very easily in large numbers (yielding economies of scale).

5 [0014] A first advantageous embodiment of this invention consists in the fact that automatic generation and design of communications links between technology objects based on the underlying hardware topology and/or the technological solution are possible. In the engineering system, information on technology objects is allocated to devices and network topology. Quality of  
10 service requirements and data volume are analyzed, and automatic design of the communication channels is generated from this information. This feature facilitates program generation for the user.

[0015] Another advantageous embodiment of this invention consists in the fact that, in automatic generation and design of the communications links  
15 between technology objects, quality attributes acquired by or allocated to the technology objects are taken into account. This automatic communications design permits efficient utilization of the device and network topology used, because abstract "quality of service" requirements (such as broadcast, clock synchronicity or transmission time) are imaged optimally on the device and  
20 bus properties.

[0016] In another embodiment of the claimed invention, the engineering system, the allocation information of technology objects to devices, the device and network topology as well as the quality of service requirements and data volume are analyzed, and the automatic design of the  
25 communication channels is generated from this data.

[0017] Another advantageous embodiment of this invention lies in the flexible relocatability and/or distributability of the technology objects on run time systems and/or hardware systems of the same or different performance level. Technology objects do not depend on hardware or platform. They do not  
30 contain any hardware-specific or platform-specific properties and, thus, they



user, thus, has the option of achieving a functional scaling of his controller. Therefore, a user can very easily adapt the functionality of his controller to the basic and given needs and boundary conditions. Expandability is based on both device functionality and technological functionality.

- 5 [0021] Another advantageous embodiment of the present invention consists in the fact that the technology objects are interleaved to form complex technology objects, so-called container objects. Therefore, the user has the option of creating complex technology objects from "simple" technology objects. Said complex technology objects represent a higher-level or more  
10 complex technological functionality in comparison with the "simple" technology objects. The interleaving takes place through hierarchical relationships between the technology objects and/or data flow relationships.

- [0022] Another advantageous embodiment of the present invention consists in the fact that different views of the technology objects may be available to a  
15 user. The abstraction mechanisms provided by the technology objects permit different views of the objects (depending on the application phase or type of user). For example, from the engineering system there is a project view (usually in the form of a tree diagram) and/or a start-up view (e.g., for setting up and configuring the instances). However, a technical programming view is  
20 also available. In this view, for example, methods and attributes of the technology objects are made available to the user. From an ergonomic viewpoint, the views are made available to a user in the form of graphical elements, e.g., as icons or masks.

- [0023] Another advantageous embodiment of the present invention consists  
25 in feedback-free programming of a technology object with respect to the other technology objects present and the basic system of the controller, unless feedback is explicitly programmed or designed. The user can thus program the behavior of a technology object independently of feedback from other technology objects or the basic system of the controller. However, he may  
30 explicitly program or design a feedback procedure if necessary or desired.

This greatly increases the user's flexibility in programming technology objects.

[0024] Another advantageous embodiment of the present invention consists in the fact that the technology objects are represented as graphical elements and/or masks in the engineering system. The use of graphical elements supports the user in using the technology objects. This greatly increases the productivity and quality of the design and programming.

[0025] Another advantageous embodiment of the present invention consists in the fact that the technology object types are combined into technology packages. Technology packages represent clustering of technology object types that belong together functionally or technologically. Controllers with a dedicated function scope can be obtained by loading technology packages onto the basic system of a controller. Such controllers have little functional overhead. Due to the clustering and allocation of technology object types to form technology packages, first, structuring and classification are achieved, and secondly, the technology packages are a suitable means for loading the technology object types onto the run time system of a controller.

[0026] According to the present invention, the object defined above is achieved for a method of the type defined above comprising the following successive steps:

- a) use of a basic system having a basic functionality, preferably technology-neutral,
- b) instantiation of the technology objects,
- c) interleaving of the technology objects to form technology objects of a complex functionality,
- d) distribution and/or placement of the technology objects in the devices,
- e) automatic generation of the communication channels between the technology objects,
- f) reuse of, in particular, complex technology objects, already interleaved, in other projects.





[0030] The essential advantages that can be achieved with the present invention, thus, consist in particular of the fact that a user can use directly in his applications a technological functionality made adequately available to him through technology objects corresponding to elements of the real world.

- 5 For a user, there is a strict separation of technological functionality and device functionality. Devices are only the execution environment for technology objects. The technological functionality of the technology objects does not depend on the device functionality.

- 10 [0031] Another advantage is that the functionality of industrial controller can be expanded in a dedicated manner by the so-called plug-and-play system, permitting technological scaling of the controller.

[0032] An embodiment of the present invention is explained in greater detail below and illustrated in the drawings as follows:

- 15 Figure 1 uses a block diagram to show an engineering system, the respective run time system and the technical process to be controlled;
- Figure 2 uses a diagram to show how a user program accesses a technological functionality in the run time system;
- 20 Figure 3 uses an abstract schematic diagram to show a technical object having a user interface;
- Figure 4 shows technology objects representing a synchronous interconnection in an interleaving diagram;
- Figure 5 shows a synchronous interconnection having switching options between different leading value sources and laws of
- 25 synchronism in an interleaving diagram;
- Figure 6 shows the interleaving of the probe as a technology object in an interleaving diagram;
- Figure 7 shows the interleaving of the cam as a technology object;
- Figure 8 shows interleaving with synchronous technology objects in an
- 30 interleaving diagram;
- Figure 9 shows the allocation of a cam plate as a technology object to

multiple synchronous objects in an interleaving diagram;  
Figure 10 shows the clustering of technology object types to form one  
technology package in a survey diagram; and  
Figure 11 shows the communication structure between two devices in a  
survey diagram.

5  
Int  
P4

[0033] Figure 1 uses a block diagram to show that a technical process P may  
be controlled over at least one run time system RTS1-RTS3 of an industrial  
controller. The connection between the run time systems RTS1-RTS3 of the  
controller and the technical process P is bidirectional over inputs/outputs IO1-  
10 IO3. The controller is programmed and, thus, the performance of the run time  
systems RTS1-RTS3 is stipulated in the engineering system ES. Engineering  
system ES contains tools for configuration, design and programming for  
machines and for controllers of technical processes. Programs generated in  
the engineering system ES are transmitted over information paths I1-I3 to the  
15 run time systems RTS1-RTS3 of the controllers. The three dots between  
RTS2 and RTS3 indicate that additional controllers and run time systems may  
be present. With regard to its hardware equipment, an engineering system  
ES may comprise a computer system with a graphic display screen (e.g., a  
display), input means (e.g., keyboard and mouse), processor, working  
20 memory and secondary memory, a device for recording computer-readable  
media (e.g., diskettes, CDs) and terminal units for data exchange with other  
systems (e.g., other computer systems, other controllers for technical  
processes) or media (e.g., the Internet). A controller usually consists of input  
or output units, a processor, and program memory.

25 [0034] Figure 2 shows two run time systems RTS4 and RTS5 of industrial  
controllers, represented as a rectangle. Run time systems RTS4 and RTS5  
each contain a universal motion control kernel UMC-K and technology  
objects TO1 through TOn. The respective UMC kernels as well as the  
technology objects may be different, and the technology objects may also  
30 differ in number. The UMC kernel UMC-K is the basic system of the  
controller; this system contains the basic functionality of the controller. The



and the TO identifier, i.e., the unique designation of the instantiation within the project. The next part below that contains the configuration data with the configuration variables <configuration variable\_1> through <configuration variable\_n>. Through the configuration data, the technology objects TO1  
5 through TOn is set in its basic mode of operation. The configuration data is set through the engineering system (ES, Figure 1) and may optionally be read or written from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11) by means of access functions.

[0037] In Figure 3, configuration data is separated from the system variables (system data) by a dotted line. The system variables <system variable\_1>  
10 through <system variable\_m> can be altered from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11) and can be used as program variables. System variables may be readable or read/writable. In addition, the states of technology objects are represented by the system variables.  
15 Transitions of state can be triggered by events and/or commands. Technology objects are parameterized by means of configuration data and system variables.

[0038] The next section shows the commands, also separated from the system variables by a dotted line. Commands <command\_1> through  
20 <command\_xy> represent functions that can be called up and represent the functionality of a technology object. These functions have defined identifiers, function parameters and local values. In calling up functions, optional parameters may be omitted, and default values used instead. In addition to the technological functionality, however, a technology object also has  
25 commands which determine the basic behavior of the technology object, e.g.:

- command to reset in a defined starting state;
- command to reset specifically a pending error;
- commands to set and reset in simulation operation (in simulation operation, the program is run through without any concrete output to  
30 the actuators or input from the sensors);



corners belonging together are connected by a line. A synchronous interconnection is created by the interleaving of the "synchronism" SY1 technology object with the "leading axis" LA1, "following axis" FA1 and "cam plate" CP1 technology objects. The technology objects are interleaved by means of data flows DF1 through DF3 or DF3'.

[0042] In Figure 4, the leading value is represented by the "leading axis" LA1 technology object. In addition, Figure 4 shows that the "leading axis" LA1 technology object specifies the leading value for the "synchronism" SY1 technology object over data flow arrow DF1. The "leading axis" LA1 technology object may represent a positioning axis, for example. However, the leading value can also be preset by means of a virtual axis, i.e., a calculated (not real) axis or by means of external sensors for the "synchronism" SY1 technology object. The "synchronism" SY1 technology object makes available gear synchronization or cam synchronization as the technological functionality, and increasing or decreasing synchronization or master switching can be performed with it. Optionally a gear or a cam may be selected as the law of synchronism on the "synchronism" SY1 technology object. The right part of Figure 4 shows these selection options. The allocation arrow ALA1 shows that the switch S1 may be connected optionally to a gear, represented by the gear factor GF1, or to the "cam plate" CP1 technology object. In the case of a connection to the "cam plate" CP1 technology object, data flows from this to the "synchronism" SY1 technology object over the data flow arrow DF3, the switch S1 and the data flow arrow DF3'. In the case of a connection to gear factor GF1, data flows to the "synchronism" SY1 technology object over the switch S1 and the data flow arrow DF3'. Over the "cam plate" CP1 technology object, non-linear gear transmission ratios can be set on the "cam plate" CP1 technology object, but linear gear transmission ratios can be set over the gear factor GF1. The "synchronism" SY1 technology object is interleaved with the "following axis" FA1 technology object by the data flow arrow DF2.

[0043] Figure 4, thus, shows the basic configuration of technology objects for implementation of a synchronous functionality and can in turn be regarded and used as a (complex) technology object.

[0044] Interleaving of technology objects is defined in the configuration phase (design). In the selection options, they are activated over the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11) in run time, i.e., switching can be programmed during run time. In principle, interleaving makes it possible for more than one "synchronous object" SY1 to be connected to a "following axis" FA1, thereby implementing superposition of synchronous functions. The leading value for the "synchronous object" SY1 can also be preset directly from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). In addition, more than one technology object may be configured to supply the leading value. The current interleaving is in turn selected and activated at the run time over commands in the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). In addition, for the definition of the law of synchronism, it is possible to switch between different technology objects "cam plate" CP1 and/or between different gear factors GF1 by programming online. A "cam plate" CP1 technology object may be allocated to one or more "synchronism" SY1 technology objects. In addition, from one "leading axis" LA1 technology object, it is possible to configure one or more synchronous connections over "synchronism" SY1 technology object.

[0045] Figure 5 shows a synchronous interconnection with switching options between different leading value sources and laws of synchronism in an interleaving diagram. In Figure 5, the technology object "synchronism" SY2 may receive leading values from the technology objects "time" T, "virtual axis" VA1, "leading axis" LA2, "leading axis" LA3, "external sensor" ES1 and from a program value PV of the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). The allocation arrow ALA2 indicates that the switch S2 can establish different leading value connections for the technology object "synchronism" SY2. "Leading value interleaving" for the technology object



“synchronism” SY2 is achieved over one of the data flows DF4 through DF8 and over the switch S2 and data flow DF12.

[0046] Technology objects “time” T, “virtual axis” VA1, “leading axis” LA2 and LA3, “external sensor” ES1 and the program value PV are the potential masters for the “synchronism” SY2 technology object. Interleaving options are designed, and a designed master can be selected, in run time from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). Master switching is possible with this approach. The “virtual axis” technology object VA1 does not represent a real axis but instead is a calculated axis. “Virtual axes” are characterized in that they can be commanded by commands and have a motion guide or interpretation but they do not have a drive or control. However, the “leading axis” LA2 and LA3 technology objects represent real axes. Real axes represent standard axes with a drive, motor, or sensor, so they have a real actuator. The “external sensor” ES1 technology object can also supply a leading value for the “synchronism” SY2 technology object. An “external sensor” ES1 usually does not have an axis and supplies the information in a designable format. “External sensors” may be, for example, angle sensors on a press. Leading values for the SY2 technology object can also be supplied by the “time” T technology object and by the program value PV. A “time” technology object supplies a leading value in the form of a time value or a time factor, and a program value PV can be designed as the leading value in the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). Technology objects are shown in this figure in the usual notation.

[0047] Figure 5 shows that a gear factor GF2 or the “cam plate” CP2 and CP3 technology objects may optionally be selected as the laws of synchronism for the “synchronism” SY2 technology object. The allocation arrow ALA3 shows that the switch S3 can optionally be set between the technology objects CP2, CP3 and the gear factor GF2. The “gear interleaving” with the technology object “synchronism” SY1 then takes place over data flow arrows DF9, DF10, the set switch S3 and data flow arrow DF11. Switch connections S2 and S3 can be programmed in the user

program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). The "synchronism" SY2 technology object is connected to the "following axis" FA2 technology object over the data flow arrow DF 13. Thus, in the design, "synchronism" SY2 technology object is interleaved at the slave end with "following axis"

5 FA2 technology object, which may represent a synchronous axis, for example. At the master end, the "synchronism" SY2 technology object is interleaved with a technology object that supplies a leading value. This leading value can also be specified directly from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). Thus, more than one technology object can be  
10 configured for supplying a leading value; the current interleaving is selected in run time over commands in the user program.

[0048] Figure 6 shows interleaving of the "probe" PR1 technology object.

Technology objects are shown here in the usual notation. The "probe" PR1 technology object supplies the functionality for performing a measurement  
15 task. For the functions on the "probe" PR1 technology object, measurement tasks can be activated and parameterized. The measured value is sent over the measurement input ME and data flow arrow DF14 to the "probe" PR1 technology object. The measurement input ME is shown as an ellipse. One measurement input ME can be interleaved with a plurality of "probes"

20 technology objects. These "probes" technology objects can also be activated at the same time. One measurement input ME usually corresponds to one hardware measurement input that is assigned to the "probe" PR1 technology object by the configuration. In addition, the "probe" PR1 technology object is interleaved with at least one technology object that supplies a measured  
25 value (e.g., position). In Figure 6, the "probe" PR1 technology object is interleaved with the "axis" A1 and "external sensor" ES2 technology objects over the data flow arrows DF15 and DF16. The "axis" A1 technology object may be a positioning axis or a synchronous axis. A technology object that supplies a measured value may be interleaved with a plurality of "probe"  
30 technology objects.





[0053] The right synchronous interconnection is formed by the “axis” A6, “synchronism” SY6, and “following axis” FA5 technology objects. The “axis” A6 here corresponds to the leading axis and the “following axis” FA5 is a slave axis. Interleaving here takes place over data flow arrows DF28 and DF29. In addition, it is possible for one or more synchronous connections over synchronous objects to be configured from one leading axis. “Cam plates” technology objects can be allocated to one or more synchronous objects. Assembly of the synchronous interconnection is designed by the user. Designed synchronous interconnections may in turn be represented as technology objects and their functionality may also be used in other applications. Technology objects are shown here in the usual notation.

[0054] Figure 10 shows how several technology objects may be clustered to form one technology package TP. Technology package TP is shown as a rectangle, with the upper left corner clipped. Technology package TP contains the technology objects “cam” C2, “external sensor” ES6, “rotational speed axis” RpmA, “probe” PR2 and “positioning axis” PosA. Technology objects are shown here in the usual notation. Technology objects here do not represent any instances, but instead are technology object types. A technology package TP, thus, contains a collection of technology object types representing certain functionalities. Loading technology objects into the run time system of the controller and, thus, the functional expansion of the controller, take place through technology packages. A user can load certain technology packages TP, which in turn contain technology object types, into the run time system (RTS4, RTS5 of Figure 2) and can thus achieve technology scaling of the functionality of the controller. In addition, a functional structuring can be achieved through the technology package TP with appropriate allocation of technology object types.

[0055] The survey diagram in Figure 11 shows communication structure between two devices D1 and D2. In this context, a device indicates a hardware element with a CPU. Technological functionality is distributed in the form of technology objects among devices on which they ultimately will run. In

terms of software, the devices D1 and D2 are represented as so-called system technology objects (system TO). A system TO cannot be relocated because it is fixedly connected to one device. In a system TO, the functionality of the respective device is encapsulated. System TOs represent the device functionality, while technology objects represent the technological functionality.

[0056] Devices D1 and D2 are shown as rectangles in the right and left halves of the drawing in Figure 11. Devices D1 and D2 each contain a user program PRG2 and PRG3, TO configurations TOC1 and TOC2, technological firmware TFW1 and TFW2 and a run time system RTS6 and RTS7, with all these subelements being represented by rectangles. User programs PRG2 and PRG3 contain the commands created by the user to control the technological process (P, Figure 1), e.g., positioning commands and/or motion commands in the case of motion controllers. The technological firmware TFW1 and TFW2 represents the technological functionality by which the basic system (UMC-K, Figure 2) of the run time systems RTS6 and RTS7 have been expanded. Technological firmware TFW1 and TFW2 contain the loaded technology object types whose instances can be used by a user in his user programs PRG2 and PRG3. TO configurations TOC1 and TOC2 contain configuration information from the technology objects (e.g., interleaving and distribution information). The configurations are done in the engineering system (ES, Figure 1). The user programs ultimately run in the run time systems RTS6 and RTS7. Run time systems RTS6 and RTS7 correspond to an operating system and are responsible for memory management and computing time management. For reasons of simplicity, no other content elements of devices D1 and D2 are shown here.

[0057] The communications medium CM is shown as an elongated rectangle in the lower half of the drawing. The communications medium CM may be a bus connection, for example.

[0058] Automatic communications design ACD is also shown as a rectangle between devices D1 and D2. Automatic communications design ACD is

usually software that runs as part of the engineering system (ES, Figure 1) and supplies run time systems RTS6 and RTS7 with the generated communications information (e.g., who is communicating with whom? How is the communication taking place?).

5 [0059] Bidirectional arrow LCC between user programs PRG2 and PRG3 represents a logical communication channel between user programs PRG2 and PRG3. The user here sees only his technology objects, which he is using in his own user programs, and he can abstract their physical location from this.

10 [0060] Unidirectional arrows DFE1 through DFE4, shown with dotted lines, represent data flow at engineering time. Automatic communications design ACD is supplied with communications information on the technology objects (e.g., distribution and interleaving information) from the TO configurations TOC1 and TOC2 over data flows DFE1 and DFE2. Automatic  
15 communications design ACD sends the communication channels generated from this on to run time systems RTS6 and RTS7 of devices D1 and D2 over data flows DFE3 and DFE4. All these devices are, thus, supplied with routing information by the automatic communications design ACD so that each device can communicate with each other device according to the abstract  
20 description of the configuration and communication defined in the TO configurations TOC1 and TOC2. To generate the communication channels, the automatic communications design ACD uses global project variables with which the user can define, for example, the quality demands.

[0061] Automatic communications design ACD permits efficient utilization of  
25 the device and network topology because it even images abstract quality demands (e.g., broadcast, clock synchronicity, transmission times) optimally on device properties and properties of the communications medium CM (e.g., a Profibus). In the case of configuration of technology objects, a user need not be concerned about how the communication ultimately takes place  
30 physically.

